



SREE SAKTHI PAPER MILLS LIMITED

REGD. OFFICE : "SREE KAILAS" 57/2993-94, PALIAM ROAD, ERNAKULAM, COCHIN - 682 016

Phone : (0484) 2380497, 2373230, 2382182, 2371085, 4092999, FAX : 91-484-2370395 E-mail : sreesakthi@sreekailas.com

(Rs. In LACS)							
PART I							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/SIX MONTHS ENDED 30/09/2012							
Sl. No.	Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30/09/2012 (UNAUDITED)	30/06/2012 (UNAUDITED)	30/09/2011 (UNAUDITED)	30/09/2012 (UNAUDITED)	30/09/2011 (UNAUDITED)	31/03/2012 (AUDITED)
1	Income from operations						
	(a) Net sales/ Income from operations (Net of excise duty)	5120.64	5204.18	4884.45	10324.82	9831.05	19769.61
	(b) Other operating income	6.01	6.95	11.17	12.96	18.22	31.05
	Total Income from operations (net)	5126.65	5211.13	4895.62	10337.78	9849.27	19800.66
2	Expenses						
	(a) Cost of materials consumed	3121.94	3049.81	3098.00	6171.75	6199.48	12103.45
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(109.16)	(0.10)	(140.33)	(109.26)	(153.38)	(127.42)
	(d) Power and Fuel	812.40	690.34	636.52	1502.74	1293.86	2608.34
	(e) Employee benefits expense	425.82	417.72	414.13	843.54	803.76	1625.01
	(f) Depreciation and amortisation expense	132.00	130.00	100.00	262.00	200.00	423.95
	(g) Other expenses	363.77	426.22	452.43	789.99	810.41	1522.04
	Total expenses	4746.77	4713.99	4560.75	9460.76	9154.13	18155.37
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	379.88	497.14	334.87	877.02	695.14	1645.29
4	Other Income	4.13	18.03	3.80	22.16	15.12	36.65
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	384.01	515.17	338.67	899.18	710.26	1681.94
6	Finance costs	161.22	216.51	147.30	377.73	262.84	574.37
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	222.79	298.66	191.37	521.45	447.42	1107.57
8	Exceptional Items - Income Tax Relating to earlier years	-	-	-	-	-	84.00
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	222.79	298.66	191.37	521.45	447.42	1023.57
10	Tax Expenses	72.28	96.90	63.78	169.18	149.13	363.24
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	150.51	201.76	127.59	352.27	298.29	660.33
12	Extra Ordinary Items (Net of tax Expenses)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	150.51	201.76	127.59	352.27	298.29	660.33
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14-15)	150.51	201.76	127.59	352.27	298.29	660.33
17	Paid up Equity Share Capital (Face Value Rs.10/- each)	1643.62	1643.62	1643.62	1643.62	1643.62	1643.62
18	Reserve excluding Revaluation Reserves	-	-	-	-	-	2568.79
19.i	Earnings per share (before extraordinary items) (Rs) (not annualised)- Basic	0.92	1.23	0.78	2.14	1.81	4.02
19.ii	Earnings per share (after extraordinary items) (Rs) (not annualised)- Basic	0.92	1.23	0.78	2.14	1.81	4.02
PART II							
A) PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No of Shares	7956794	7943790	7926246	7956794	7926246	7943690
	- Percentage of Share Holding	48.41%	48.33%	48.22%	48.41%	48.22%	48.33%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of Promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	8479423	8492427	8509971	8479423	8509971	8492527
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100%	100.00%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	51.59%	51.67%	51.78%	51.59%	51.78%	51.67%
	B) INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter		NIL				
	Received during the quarter		NIL				
	Disposed of during the quarter		NIL				
	Remaining unresolved at the end of the quarter		NIL				

For SREE SAKTHI PAPER MILLS LTD.

S. RAJKUMAR

Vice Chairman & Managing Director

DUPLEX BOARD FACTORY : KANJIRAPPILLY, CHALAKUDY. PH : 0480-2746129/2746229/2747529
KRAFT PAPER FACTORY : DEVELOPMENT AREA, EDAYAR. PH : 0484-2555835/2555451/2540622



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STATEMENT OF ASSETS & LIABILITIES		
	As at 30/09/2012 (Unaudited)	As at 31/03/2012 (Audited)
A	EQUITY AND LIABILITIES	
1	Share Holders' Funds:	
	(a) Share Capital	1643.62
	(b) Reserves & Surplus	2921.06
	(c) Money Received Against Share Warrants	
		4564.68
2	Share Application Money Pending Allotment	
3	Minority Interest	
4	Non-current Liabilities	
	(a) Long-term Borrowings	2260.73
	(b) Deferred Tax Liabilities (Net)	1150.44
	(c) Other Long term Liabilities	64.45
	(d) Long- term Provisions	86.67
		3562.29
5	Current Liabilities	
	(a) Short term Borrowings	2329.58
	(b) Trade Payables	2105.44
	(c) Other current Liabilities	1603.21
	(d) Short term Provisions	180.71
		6218.94
	TOTAL EQUITY AND LIABILITIES	14345.91
B	ASSETS	
1	Non-current Assets	
	(a) Fixed Assets	
	(i) Tangible Assets	7262.36
	(ii) Intangible Assets	8.16
	(iii) Capital work -In-Progress	83.59
	(iv) Intangible Assets Under Development	
	(b) Non-current investments	88.46
	(c) Deferred Tax Assets (net)	
	(d) Long term Loans and Advances	579.49
	(e) Other non-current Assets	
		8022.06
2	Current Assets	
	(a) Current Investments	
	(b) Inventories	1835.80
	(c) Trade Receivables	2951.69
	(d) Cash and Cash Equivalents	714.08
	(e) Short term Loans & Advances	769.45
	(f) Other Current Assets	52.83
		6323.85
	TOTAL ASSETS	14345.91

Notes :

- The above Unaudited Financial Results for the Quarter ended 30/09/2012 were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 31ST October 2012. The Limited review of these Results, as required under Clause 41 of the Listing Agreement, has been completed by the Auditors.
- Previous Year figures have been regrouped, rearranged or recast wherever necessary.
- The above Financial results have been prepared based on the revised Schedule -VI notified under the Companies Act, 1956. Previous year results have been reclassified in the current year, in accordance with the requirements applicable as per the Companies Act, 1956
- Other Expenditure for the Six months ended 30/09/2012 includes a loss of Rs. 43.79 Lacs and Finance Cost includes a loss of Rs. 12.11 Lacs due to Foreign Exchange Currency Fluctuations.

Place : Cochin
Date : 31/10/2012

For SREE SAKTHI PAPER MILLS LIMITED

S. Rajkumar
Vice Chairman & Managing Director

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