

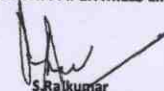


# SREE SAKTHI PAPER MILLS LIMITED

REGD. OFFICE : "SREE KAILAS" 57/2993-94, PALIAM ROAD, ERNAKULAM, COCHIN - 682 016

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1/2

(Rs. in LACS)							
PART I							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31/12/2012							
Sl. No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31/12/2012 (UNAUDITED)	30/09/2012 (UNAUDITED)	31/12/2011 (UNAUDITED)	31/12/2012 (UNAUDITED)	31/12/2011 (UNAUDITED)	31/03/2012 (AUDITED)
1	Income from operations						
	(a) Net sales/ Income from operations (Net of excise duty)	5011.98	5120.64	4733.73	15336.80	14564.78	19769.61
	(b) Other operating income	7.37	6.01	6.46	20.38	24.68	31.05
	Total income from operations (net)	5019.35	5126.65	4740.19	15357.13	14589.46	19800.66
2	Expenses						
	(a) Cost of materials consumed	2780.82	3121.94	2922.75	8952.57	9122.24	12103.45
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	183.48	(109.16)	(111.71)	74.22	(265.09)	(127.42)
	(d) Power and Fuel	792.76	812.40	670.18	2295.50	1964.04	2608.34
	(e) Employee benefits expense	441.99	425.82	415.01	1285.53	1218.76	1625.01
	(f) Depreciation and amortisation expense	132.00	132.00	105.00	394.00	305.00	423.95
	(g) Other expenses	429.04	363.77	377.58	1219.03	1187.99	1522.04
	Total expenses	4760.09	4746.77	4378.81	14220.85	13532.94	18155.37
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	259.26	379.88	361.38	1136.28	1056.52	1645.29
4	Other income	8.38	4.13	7.39	30.54	22.52	36.65
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	267.64	384.01	368.77	1166.82	1079.04	1681.94
6	Finance costs	187.27	161.22	190.63	565.00	453.48	574.37
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	80.37	222.79	178.14	601.82	625.56	1107.57
8	Exceptional Items - Income Tax Relating to earlier years						84.00
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	80.37	222.79	178.14	601.82	625.56	1023.57
10	Tax Expenses	26.08	72.28	58.68	195.26	207.81	363.24
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	54.29	150.51	119.46	406.56	417.75	660.33
12	Extra Ordinary Items (Net of tax Expenses)						
13	Net Profit / (Loss) for the period (11 - 12)	54.29	150.51	119.46	406.56	417.75	660.33
14	Share of profit / (loss) of associates						
15	Minority interest						
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	54.29	150.51	119.46	406.56	417.75	660.33
17	Paid up Equity Share Capital (Face Value Rs.10/- each)	1643.62	1643.62	1643.62	1643.62	1643.62	1643.62
18	Reserve excluding Revaluation Reserves						2568.79
19.I	Earnings per share (before extraordinary items) (Rs) (not annualised)- Basic	0.33	0.92	0.73	2.47	2.54	4.02
19.II	Earnings per share (after extraordinary items) (Rs) (not annualised)- Basic	0.33	0.92	0.73	2.47	2.54	4.02
PART II							
A) PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No of Shares	7972775	7956794	7943690	7972775	7943690	7943690
	- Percentage of Share Holding	48.51%	48.41%	48.33%	48.51%	48.33%	48.33%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of Promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	8463442	8479423	8492527	8463442	8492527	8492527
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	51.49%	51.59%	51.67%	51.49%	51.67%	51.67%
B) INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter		NIL				
	Received during the quarter		5				
	Disposed of during the quarter		5				
	Remaining unresolved at the end of the quarter		NIL				
Notes :							
1	The above Unaudited Financial Results for the Quarter/Nine months ended 31/12/2012 were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 31ST January 2013. The Limited review of these Results, as required under Clause 41 of the Listing Agreement, has been completed by the Auditors.						
2	Previous Year figures have been regrouped, rearranged or recast wherever necessary.						
3	The above Financial results have been prepared based on the revised Schedule -VI notified under the Companies Act, 1956. Previous year results have been reclassified in the current year, in accordance with the requirements applicable as per the Companies Act, 1956						
4	Other Expenditure for the Nine months ended 31/12/2012 includes a loss of Rs.57.57 - Lacs and Finance Cost includes a loss of Rs. 21.20 Lacs due to Foreign Exchange Currency Fluctuations .						
5	Power cut and hike in power charges imposed by the Electricity Board has affected the Profit margin of the Company						
	Place : Cochin	For SREE SAKTHI PAPER MILLS LIMITED					
	Date : 31/01/2013	 S. Rajkumar Vice Chairman & Managing Director					

DUPLEX BOARD FACTORY : KANJIRAPPILLY, CHALAKUDY. PH : 0480-2746129/2746229/2747529  
 KRAFT PAPER FACTORY : DEVELOPMENT AREA, EDAYAR. PH : 0484-2555835/2555451/2540622