



SREE SAKTHI PAPER MILLS LIMITED

REGD. OFFICE : "SREE KAILAS" CC-60/3976-77, PALIAM ROAD, ERNAKULAM, COCHIN - 682 016

Phone : (0484) 2380497, 2373230, 2382182, 2371085, 3002000, FAX : 91-484-2370395 E-mail : sreesakthi@sreekailas.com

(Rs. in LACS)

PART I							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/SIX MONTHS ENDED 30/09/2013							
Sl. No.	Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30/09/2013 (UNAUDITED)	30/06/2013 (UNAUDITED)	30/09/2012 (UNAUDITED)	30/09/2013 (UNAUDITED)	30/09/2012 (UNAUDITED)	31/03/2013 (AUDITED)
	a) Gross Sales /Income from Operations	5,289.29	5,328.86	5,435.17	10,618.15	10,956.28	21,743.16
	Less : Excise duty	306.36	314.89	314.53	621.25	631.46	1261.37
1	Income from operations						
	(a) Net sales/ Income from operations (Net of excise duty)	4982.93	5013.97	5120.64	9996.90	10324.82	20481.79
	(b) Other operating income	0.30	10.26	6.01	10.56	12.96	27.50
	Total income from operations (net)	4983.23	5024.23	5126.65	10007.46	10337.78	20509.29
2	Expenses						
	(a) Cost of materials consumed	3028.41	3027.69	3121.94	6056.10	6171.75	12015.27
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(39.42)	(109.80)	(109.16)	(149.22)	(109.26)	118.43
	(d) Power and Fuel	787.36	820.91	812.40	1608.27	1502.74	3044.77
	(e) Employee benefits expense	450.80	438.12	425.82	888.92	843.54	1715.40
	(f) Depreciation and amortisation expense	127.00	127.00	132.00	254.00	262.00	502.70
	(g) Other expenses	469.56	460.72	363.77	930.28	789.99	1733.06
	Total expenses	4823.71	4764.64	4746.77	9588.35	9460.76	19129.63
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	159.52	259.59	379.88	419.11	877.02	1379.66
4	Other Income	15.87	9.73	4.13	25.60	22.16	56.20
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	175.39	269.32	384.01	444.71	899.18	1435.86
6	Finance costs	164.57	178.10	161.22	342.67	377.73	715.32
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	10.82	91.22	222.79	102.04	521.45	720.54
8	Exceptional Items - Income Tax Relating to earlier years						17.64
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	10.82	91.22	222.79	102.04	521.45	702.90
10	Tax Expenses	3.51	29.60	72.28	33.11	169.18	233.78
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	7.31	61.62	150.51	68.93	352.27	469.12
12	Extra Ordinary Items (Net of tax Expenses)						
13	Net Profit / (Loss) for the period (11 - 12)	7.31	61.62	150.51	68.93	352.27	469.12
14	Share of profit / (loss) of associates						
15	Minority interest						
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 -14-15)	7.31	61.62	150.51	68.93	352.27	469.12
17	Paid up Equity Share Capital (Face Value Rs.10/- each)	1643.62	1643.62	1643.62	1643.62	1643.62	1643.62
18	Reserve excluding Revaluation Reserves						2749.47
19.I	Earnings per share (before extraordinary items) (Rs) (not annualised)- Basic	0.05	0.37	0.92	0.42	2.14	2.85
19.II	Earnings per share (after extraordinary items) (Rs) (not annualised)- Basic	0.05	0.37	0.92	0.42	2.14	2.85
PART II							
A) PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No of Shares	7855407	7851386	7956794	7855407	7956794	7847392
	- Percentage of Share Holding	47.79%	47.77%	48.41%	47.79%	48.41%	47.74%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of Promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	8580810	8584831	8479423	8580810	8479423	8588825
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	52.21%	52.23%	51.59%	52.21%	51.59%	52.26%
	B) INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	2					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	1					

SREE SAKTHI PAPER MILLS LTD

S. RAJKUMAR
Vice Chairman & Managing Dire